

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**CUNDALL FARMS METROPOLITAN DISTRICT
CITY OF THORNTON
ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Cundall Farms Metropolitan District (the “**District**”), City of Thornton, Adams County, Colorado, will hold a special meeting on April 28, 2021 at 5:30 P.M., at Rocky Top Middle School - 14150 York St, Thornton, CO 80602 CO. *Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health & Environment, and the threat posed by the COVID-19 coronavirus, the public is encouraged to attend via teleconference and the meeting can be joined through the following:*

Link: <https://zoom.us/j/91932349360?pwd=S3NWWEovL2lYMXZJU3RoSVBpZEJzQT09>

Meeting ID: 919 3234 9360

Passcode: 431307

Phone: 1-669-900-9128

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to consider and make a final determination to issue and refund general obligation indebtedness by the adoption of a resolution: authorizing the incurrence of the District’s Taxable (Convertible to Tax-Exempt) General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2021A-1, and General Obligation (Limited Tax Convertible to Unlimited Tax) Improvement Loan, Series 2021A-2 in the combined estimated aggregate principal amount of \$16,000,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting) for the purpose of refunding its existing general obligation indebtedness and funding amounts to pay or reimburse the costs of public improvements; approving, ratifying and confirming the execution of certain related documents thereto, including, but not limited to, a Loan Agreement with BBVA Mortgage Corporation, as lender, and a Placement Agent Agreement with Piper Sandler & Co., and other related documents, instruments and certificates; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loans may be commenced more than thirty days after the authorization of such loans pursuant to the aforementioned resolution. The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
CUNDALL FARMS METROPOLITAN DISTRICT
IN THE CITY OF THORNTON, COUNTY OF ADAMS, COLORADO**

Posted no less than 24 hours prior to the meeting on a public website of the District or in a designated public place within the boundaries of the District, in accordance with law.